

(FOR OFFICIAL USE)

Received by: _____

Date: _____

County of Kaua'i
 Department of Finance – Real Property Division
 4444 Rice St., Suite A-454, Tel. (808) 241-4224
 Lihue, Kaua'i, Hawai'i 96766-1326

Annual Filing Deadline – September 30th, 2020

(FOR OFFICIAL USE)

PITT # _____

BLDG # _____

BLDG % _____

LAND % _____

PROC. BY _____

DATE _____

Tax Map Key/Parcel ID #:

_____-_____-_____-_____-_____-_____-
 Zone Section Plat Parcel CPR

Address of Property for which exemption is being claimed

Does this property have a current Home Exemption? Yes No

Attach the Following Proof of Income:

- Copy of your 2019 U.S. Individual Income Tax Return Form 1040 with Schedules 1-6, Schedule C, D, E and/or F, as applicable
- Copy of your 2019 State of Hawai'i Individual Income Tax Return (N-11 or N-13) Pages 1, 2, 3, & 4
- If any applicants were not required to file tax return(s) an affidavit will need to be signed, notarized & submitted in lieu of the return(s). If filing an affidavit a Social Security Benefit (SSA-1099), Pension and any other end of year statements received to validate income.**

PROGRAM I 2021 Additional Home Exemption Relating to Owner-Occupants' Income

1. Print Names of ALL Owner Occupants & Spouse (if filed joint return) who occupy this property

Last	First	M.I.	Social Security No.	Phone No.

Mailing Address: _____

- # of dwellings on property? _____ If more than 1, state approx. year the dwelling you live in was built _____
- Is any of a portion of the dwelling you live in used as rental or for business ? Yes – Sq ft. _____ No

2. My Gross Income for last year was: **To be determined**

You may reference the attached Income Worksheet to assist with the determination of the gross income

	First Owner	Second Owner	TOTAL
From Federal Returns			
From State Returns			

PROGRAM II

2021 Very Low Income Tax Credit

**IF THE COMBINED TOTAL OF ALL TITLEHOLDERS GROSS INCOME IS
 To be determined**

Are real property taxes current for which you are applying for this tax credit? Yes No

COMBINED Titleholders Gross Income \$ _____ 3% of COMBINED TITLEHOLDERS Gross Income \$ _____

PART III CERTIFICATION

I hereby certify that I am a qualified title holder, that the information above is true and correct, and that the tax return submitted with this application is a true and correct copy. I authorize the County of Kauai to verify my income or other information on this application with the State Tax Office or Internal Revenue Service.

ANY PERSON WHO FALSIFIES AND MISREPRESENTS ANY INFORMATION IN MEETING REQUIREMENTS OF CHAPTER 5A-11.4(e) SHALL BE FINED \$1,000 OR IMPRISONED FOR NOT MORE THAN ONE YEAR OR BOTH. IT SHALL ALSO BE GROUNDS FOR DISQUALIFICATION FROM RECEIVING THE EXEMPTION.

Signature _____

Date _____

Signature _____

Date _____

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_____-_____-_____-_____-_____-
 Zone Section Plat Parcel CPR

Address of Property for which exemption is being claimed

Attach the Following Proof of Income for EACH additional titleholder:

- 1) Copy of your 2019 U.S. Individual Income Tax Return 1040 and Schedules 1-6, Schedule C, D, E and F, if applicable
- 2) Copy of your 2019 State of Hawai'i Individual Income Tax Return (N-11 or N-13) Pages 1, 2, 3, & 4
- 3) If any applicants were not required to file tax return(s) an affidavit will need to be notarized & submitted in lieu of the return(s). If filing an affidavit a Social Security Benefit (SSA-1099), Pension and any other end of year statements received to validate income.

2021 Additional Titleholders Very Low Income Tax Credit Application

GROSS INCOME OF ALL TITLEHOLDERS MUST BE To be determined

You may reference the attached Income Worksheet to assist with the determination of the gross income

Information of **ADDITIONAL TITLEHOLDERS** not listed on original application:

Applicant's Name _____ Social Security # _____ - _____ - _____

Mailing Address _____ Email Address _____

Phone _____ Title Holders Gross Income \$ _____

Applicant's Name _____ Social Security # _____ - _____ - _____

Mailing Address _____ Email Address _____

Phone _____ Title Holders Gross Income \$ _____

PART III CERTIFICATION

I hereby certify that I am a qualified title holder, that the information above is true and correct, and that the tax return submitted with this application is a true and correct copy. I authorize the County of Kauai to verify my income or other information on this application with the State Tax Office or Internal Revenue Service.

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 Signature

 Date

 Signature

 Date

(FOR OFFICIAL USE)	
File #	
Year	2021
Date	

TMK: #

**INCOME FROM EACH HOMEOWNER
(All Owners Residing on Property)**

Name of Homeowner

Homeowner's Social Security

Sources of Income

1. Wages, salaries, tips. etc.
Form 1040, line 1
2. Interest income (taxable & non-taxable) *Form 1040, line 2A, (Schedule B, line 3) & line 2b (Schedule B, line 4)*
3. Dividend Income (total before exclusions)
Form 1040, line 3b (Schedule B, line 6)
4. IRA, pensions & annuities
Form 1040, line 4a + 4c
5. Social Security benefits
Form 1040, line 5a
6. Taxable refunds, credits or offsets of state & local income tax *Form 1040, Schedule 1/Line 1*
7. Alimony received
Form 1040, Schedule 1, line 2a
8. Business income (enter "0" if loss)
Form 1040, Schedule C-EZ/Part II/Line 1; Schedule C/Part I/ Line 7 (attach Schedule C or C-EZ);
9. Capital gain or (loss) (enter "0" if loss) if box not checked
Form 1040, Schedule D, lines 7&15 (Attach Schedule D, if checked)
10. Other gains or (losses) (enter "0" if loss)
Form 4797, line 14 (Attach Form 4797) see also Form 4684
11. Rental real estate, royalties, partnerships, S corporations, trusts, etc. *Form 1040, Schedule E, lines 3 & 4, Columns A, B, C (Attach Schedule E)*
12. Farm income or (losses) (enter "0" if loss)
Form 1040, Schedule F, line 9 (Attach Schedule F)
13. Unemployment compensation
Form 1040, Schedule 1/Part I /Line 7
14. County's Allowable Adjustments to Gross Income
IRA, Keogh Contributions & Rollovers *Enter the rollover amount as negative*
15. Other income not reported above
Form 1040, Schedule 1/Part I /Line 8

(Discharge of debt, gambling, insurance settlement, etc.)

- a.
- b.
- c.

TOTAL GROSS INCOME FROM EACH HOMEOWNER

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TOTAL GROSS INCOME OF ALL HOMEOWNERS

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ADDITIONAL INCOME EXEMPTION GROSS INCOME LIMIT

VERY LOW INCOME CREDIT GROSS INCOME LIMIT

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