

County of Kaua'i
Department of Finance - Real Property Division
4444 Rice St., Suite A-454, Tel. (808) 241-4224
Lihue, Kaua'i, Hawai'i 96766-1326

PRINT
RESET

(FOR OFFICIAL USE)
PITT # _____
BLDG # _____
BLDG % _____
LAND % _____
PROC. BY _____
DATE _____

(FOR OFFICIAL USE)
Received by: _____
Date: _____

Annual Filing Deadline - September 30th, 2021

Tax Map Key/Parcel ID #:

Zone Section Plat Parcel CPR

Address of Property for which exemption is being claimed

Does this property have a current Home Exemption? Yes [] No []

Attach the Following Proof of Income:

- 1) Filed 2020 U.S. Individual Income Tax Return Form 1040 with Schedules 1-3, Schedule C, D, E and/or F, as applicable
2) Filed 2020 State of Hawai'i Individual Income Tax Return (N-11 or N-13) Pages 1, 2, 3, & 4
3) If any applicants were not required to file any tax return(s) a signed declaration by a Tax Preparer and an affidavit will need to be signed, notarized & submitted in lieu of the return(s). If filing an affidavit a Social Security Benefit (SSA-1099), Pension and any other end of year statements will need to be submitted to validate income.

PROGRAM I

2022 Additional Home Exemption Relating to Owner-Occupants' Income

1. Print Names of ALL Owner Occupants & Spouse (if filed joint return) who occupy this property

Table with columns: Last, First, M.I., Social Security No., Phone No.

Mailing Address:

- a) #of dwellings on property? _____ If more than 1, state approx. year the dwelling you live in was built _____
b) Is any portion of the dwelling you live in used as rental? [] business? [] Yes - Sq ft. _____ No []

2. My Gross Income for last year was: TO BE DETERMINED

You may reference the attached Income Worksheet to assist with the determination of the gross income

Table with columns: First Owner, Second Owner, TOTAL. Rows: From Federal Returns, From State Returns

PROGRAM II

2022 Very Low Income Tax Credit

IF THE COMBINED TOTAL OF ALL TITLEHOLDERS GROSS INCOME IS TO BE DETERMINED

I understand that my current year taxes MUST BE PAID IN FULL as of June 30th, 2021 to benefit [] Initial

COMBINED Titleholders Gross Income \$ _____ 3% of COMBINED TITLEHOLDERS Gross Income \$ _____

PART III CERTIFICATION

I hereby certify that I am a qualified title holder, that the information above is true and correct, and that the tax return submitted with this application is a true and correct copy. I understand and accept that the Director of Finance County of Kaua'i, or his duly designated representative of the Department of Finance, County of Kaua'i, may require that I request to verify my income tax filing status with the Department of Taxation, State of Hawai'i, and the Internal Revenue Service of the United States; and authorize the County of Kauai to verify my income or other information on this application with the State Tax Office or Internal Revenue Service. ANY PERSON WHO FALSIFIES OR MISREPRESENTS ANY INFORMATION IN MEETING REQUIREMENTS OF CHAPTER 5A-11.4(e) SHALL BE FINED \$1,000 OR IMPRISONED FOR NOT MORE THAN ONE YEAR OR BOTH. IT SHALL ALSO BE GROUNDS FOR DISQUALIFICATION FROM RECEIVING THE EXEMPTION

Signature _____

Date _____

Signature _____

Date _____

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LAND % _____

PROC. BY _____

DATE _____

Annual Filing Deadline – September 30th, 2021
Tax Map Key/Parcel ID #:

_____-_____-_____-_____-_____-
 Zone Section Plat Parcel CPR

Address of Property for which exemption is being claimed

Attach the Following Proof of Income for EACH additional titleholder:

- 1) Filed 2020 U.S. Individual Income Tax Return Form 1040 with Schedules 1-3, Schedule C, D, E and/or F, as applicable
- 2) Filed 2020 State of Hawai'i Individual Income Tax Return (N-11 or N-13) Pages 1, 2, 3, & 4
- 3) **If any applicants were not required to file tax return(s) a signed declaration by a Tax Preparer and an affidavit will need to be signed, notarized & submitted in lieu of the return(s). If filing an affidavit a Social Security Benefit (SSA-1099), Pension and any other end of year statements received to validate income.**

2022 Additional Titleholders Very Low Income Tax Credit Application

GROSS INCOME OF ALL TITLEHOLDERS MUST BE (TO BE DETERMINED)

You may reference the attached Income Worksheet to assist with the determination of the gross income

Information of ADDITIONAL TITLEHOLDERS not listed on original application:

Applicant's Name _____ Social Security # _____

Mailing Address _____ Email Address _____

Phone _____ Title Holders Gross Income \$ _____

Applicant's Name _____ Social Security # _____

Mailing Address _____ Email Address _____

Phone _____ Title Holders Gross Income \$ _____

PART III CERTIFICATION

I hereby certify that I am a qualified title holder, that the information above is true and correct, and that the tax return submitted with this application is a true and correct copy. I understand and accept that the Director of Finance County of Kaua'i, or his duly designated representative of the Department of Finance, County of Kaua'i, may require that I request to verify my income tax filing status with the Department of Taxation, State of Hawai'i, and the Internal Revenue Service of the United States; and authorize the County of Kauai to verify my income or other information on this application with the State Tax Office or Internal Revenue Service.

ANY PERSON WHO FALSIFIES AND MISREPRESENTS ANY INFORMATION IN MEETING REQUIREMENTS OF CHAPTER 5A-11.4(e) SHALL BE FINED \$1,000 OR IMPRISONED FOR NOT MORE THAN ONE YEAR OR BOTH. IT SHALL ALSO BE GROUNDS FOR DISQUALIFICATION FROM RECEIVING THE EXMEPTION.

 Signature

 Date

 Signature

 Date

(FOR OFFICIAL USE)	
File #	
Year	2022
Date	

TMK: #

Name of Homeowner

Homeowner's Social Security

Sources of Income

1. Wages, salaries, tips. etc.
Form 1040 and 1040 SR, line 1
2. Interest income (taxable & non-taxable) *Form 1040, line 2A, (Schedule B, line 3) & line 2b (Schedule B, line 4)*
3. Dividend Income (total before exclusions)
Form 1040, line 3b (Schedule B, line 6)
4. IRA, pensions & annuities
Form 1040, line 4a - 4d (take the larger & review Pension/Annuities Schedule)
5. Social Security benefits
Form 1040, line 5a
6. Taxable refunds, credits or offsets of state & local income tax *Form 1040, Line 7a - Schedule 1/Line 1*
7. Alimony received
Form 1040, Schedule 1, line 2a
8. Business income (enter "0" if loss)
Form 1040, Schedule C-EZ/Part II/Line 1; Schedule C/Part I/ Line 7 (attach Schedule C or C-EZ);
9. Capital gain or (loss) Line 6 (enter "0" if loss) if box not checked
Form 1040, Schedule D, lines 7 & 15 (if box is checked -Go to Schedule B)
10. Other gains or (losses) (enter "0" if loss)
Form 4797, line 14 (Attach Form 4797) see also Form 4684
11. Rental real estate, royalties, partnerships, S corporations, trusts, etc. *Form 1040, Schedule E, lines 3 & 4, Columns A, B, C (Attach Schedule E)*
12. Farm income or (losses) (enter "0" if loss)
Form 1040, Schedule F, line 9 (Attach Schedule F)
13. Unemployment compensation
Form 1040, Schedule 1/Part I/Line 7
14. County's Allowable Adjustments to Gross Income
IRA, Keogh Contributions & Rollovers *Enter the rollover amount as negative*
15. Other income not reported above
Form 1040, Schedule 1/Part I/Line 8
(Discharge of debt, gambling, insurance settlement, etc.)

**INCOME FROM EACH HOMEOWNER
(All Owners Residing on Property)**

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TOTAL GROSS INCOME FROM EACH HOMEOWNER

TOTAL GROSS INCOME OF ALL HOMEOWNERS

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ADDITIONAL INCOME EXEMPTION GROSS INCOME LIMIT

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VERY LOW INCOME CREDIT GROSS INCOME LIMIT

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